

**AMSONS INDUSTRIES (K) LTD
(COMPANY NUMBER PVTJZUAPPQ7)
ALN HOUSE, ELDAMA RAVINE CLOSE,
OFF ELDAMA RAVINE ROAD, WESTLANDS
P.O. BOX 764 - 00606,
NAIROBI, KENYA**

FORM CR49

NOTICE TO NON-ASSENTING SHAREHOLDERS

[Section 612(1) of the Companies Act, CAP 486]

- 1 Names and addresses of non-assenting shareholders:

The non-assenting shareholders of Bamburi Cement Plc who constitute 3.46% of the issued ordinary shares in the share capital of Bamburi Cement Plc.

** A copy of this Form CR49, (notice to non-assenting shareholders), is being sent to each of the Non-Assenting Shareholders.*

- 2 A takeover offer was made on 24 July 2024 by Amsons Industries (K) Ltd a private company limited by shares with company number PVTJZUAPPQ7 of ALN House, Eldama Ravine Close, Off Eldama Ravine Road, Westlands P.O. Box 764 - 00606, Nairobi, Kenya (the **Offeror**) for a consideration of KES 65 per share in respect of the acquisition of up to 100% of the issued ordinary shares of Bamburi Cement Plc, a public company whose shares are listed on the Nairobi Securities Exchange with company number C. 17/52 (the **Company**) pursuant to the terms set out in the takeover offer document dated 2 October 2024 (as updated on 22 October 2024) (the **Takeover Offer Document**).

- 3 The Offeror has, within the relevant time period specified in Section 612(2) of the Companies Act CAP 486, satisfied the conditions contained in subsection (2) or (4) of Section 611 of the Act. The Offeror hereby gives notice that the Offeror now intends to exercise its right under Section 611 of the Companies Act CAP 486 to acquire shares held by you in the Company. The terms of the offer are:

*The Offeror offered to purchase up to 100% of the issued ordinary shares in the share capital of the Company for a consideration of Kenya Shillings sixty-five (KES 65) per share (the **Offer**).*

- 4 If these terms include a choice of consideration, you should within 6 weeks of the date of this notice inform the offeror(s) in writing at-

NOT APPLICABLE

which of the choices you wish to accept. If you fail to make a choice and do not make application to the court (see below) the offeror(s) will acquire your shares/securities on the following terms-

NOT APPLICABLE

NOTE: You are entitled under section 618 of the Companies Act CAP 486 to make an application to the

court within 6 weeks of the date of this notice for an order either that the Offeror shall not be entitled and bound to acquire your shares or that different terms to those of the Offer shall apply to the acquisition. If you are contemplating such an action you may wish to seek legal advice.

Signed:  Date: **28 February 2025**

Ahmed Abdallah

for and on behalf of Amsons Industries (K) Ltd